



Experienced professionals, reasonable cost and direct access to your portfolio manager

Professional Fee-based Investment Management

Modern technology with vintage service

Focus on broad diversification and after-tax return

Empowering clients through candor and transparency

Wellesley Investment Partners is a collection of experienced individuals who have worked at larger firms and have chosen a boutique setting. In our collective experience, we find many investors are charged too much and receive too little from their investment counsel. We would like to hear from you and see if we can help.

FOR MORE INFORMATION, PLEASE CONTACT:

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