

| |
|-------------------------------------------------------|
| WELLESLEY BANK CHARITABLE FOUNDATION |
|-------------------------------------------------------|

Wellesley Bank Charitable Foundation
 Donation Request Form

| Request Type (select one) | Grant | Community Sponsorship & Advertising | Corporate Giving | Community Event Sponsorships |
|-------------------------------------------------------------------------------------|------------------|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| Organization Name: | | Tax Identification Number: | Request Amount: | |
| Physical Address: | | City, State, Zip: | | |
| Mailing Address: | | City, State, Zip: | | |
| Website: | Business Number: | Alternate Number: | | |
| Primary Contact Name and Title: | | Primary Contact Phone: | Primary Contact Email: | |
| Population Served by Organization: | | Percentage of Low to Mid Income Population served: | | |
| Mission of Organization: | | | | |
| Briefly Describe Use of Funds: | | | Does this donation qualify for the Community Reinvestment Act (CRA)*? <div style="display: flex; justify-content: space-around;"> YES NO </div> | |
| Are you or your organization affiliated with Wellesley Bank? If so, please explain. | | | | |
| If Applicable, please provide Sponsorship Ad Specs and Submission Deadline: | | | | |

*The WBCF will require documentation on how the program will support low- to moderate-income individuals, support affordable housing, promote economic development by financing small businesses, and/or provide activities that revitalize or stabilize low- to moderate-income geographies. The documentation may be written statement from executive director, or statement of demographics.

Grants are larger contributions made to 501(c)(3) nonprofit organizations.

Community Sponsorships and Advertising are contributions made to community based organizations that will place an ad or logo on their materials or provide some other type of advertising or recognition.

Corporate Giving contributions are smaller contributions made as donations to 501(c)(3) organizations that do not require placement of marketing or advertising materials.

Community Event Sponsorships are contributions made to community based organizations that will support a specific event, an ad or logo will be placed on event materials or provide some other type of advertising or recognition. Sponsor attendance options may also be included.