

|   |
|---|
| <b>WELLESLEY BANK</b><br><b>CHARITABLE FOUNDATION</b> |
|---|

Wellesley Bank Charitable Foundation  
 Donation Request Form

| Request Type<br>(select one)  | Grant            | Community Sponsorship & Advertising | Corporate Giving   | Community Event Sponsorships  |
|---|------------------|-------------------------------------|--|---|
| Organization Name:  |                  | Tax Identification Number:          |  | Request Amount:   |
| Physical Address:   |                  | City, State, Zip:                   |  | Is the organization a registered 501(c)3 non-profit?<br><br>YES      NO |
| Mailing Address:  |                  | City, State, Zip:                   |  |   |
| Website:  | Business Number: |                                     | Alternate Number:  |   |
| Primary Contact Name and Title:   |                  | Primary Contact Phone:              | Primary Contact Email:   |   |
| Population Served by Organization:  |                  |                                     | Percentage of Low to Mid Income Population served:                                       |   |
| Mission of Organization:  |                  |                                     |  |   |
| Briefly Describe Use of Funds:  |                  |                                     | Does this donation qualify for the Community Reinvestment Act (CRA)*?<br><br>YES      NO |   |
| Are you or your organization affiliated with Wellesley Bank? If so, please explain. |                  |                                     |  |   |
| If Applicable, please provide Sponsorship Ad Specs and Submission Deadline:         |                  |                                     |  |   |

\*The WBCF will require documentation on how the program will support low- to moderate-income individuals, support affordable housing, promote economic development by financing small businesses, and/or provide activities that revitalize or stabilize low- to moderate-income geographies. The documentation may be written statement from executive director, or statement of demographics.

**Grants** are larger contributions made to 501(c)(3) nonprofit organizations.

**Community Sponsorships and Advertising** are contributions made to community based organizations that will place an ad or logo on their materials or provide some other type of advertising or recognition.

**Corporate Giving** contributions are smaller contributions made as donations to 501(c)(3) organizations that do not require placement of marketing or advertising materials.

**Community Event Sponsorships** are contributions made to community based organizations that will support a specific event, an ad or logo will be placed on event materials or provide some other type of advertising or recognition. Sponsor attendance options may also be included.