



MORTGAGE PREQUALIFICATION REQUEST

Loan Information

Mortgage Originator (select one): Wellesley Bank NMLS ID 402247

<input type="checkbox"/> Brian J. Lynch (NMLS ID 476273) Senior Vice President, Mortgage Lending Phone: (781) 489-7614 Fax: (781) 489-7664 blynch@wellesleybank.com	<input type="checkbox"/> Lindsay Santini Moran (NMLS ID 40411) Vice President, Mortgage Lending Phone: (781) 489-4503 Cell: (781) 223-3563 Fax: (781) 489-4553 lsantini@wellesleybank.com	<input type="checkbox"/> Ann Marie DeCoff (NMLS ID 475527) Vice President, Lending Operations Phone: (781) 489-7607 Fax: (781) 489-7657 adecoff@wellesleybank.com
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Date of Prequalification Request: _____ Mortgage Amount: \$ _____ Estimated Purchase Price: \$ _____

Purpose of Loan: Purchase Construction Refinance

Home will Be: Primary Residence Secondary Residence Non-Owner Occupied (Investment)

Information Regarding Applicant

Legal Name (First, Middle, and Last) _____

Current Street Address	City, State, and ZIP
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Rent Own Other No. of Years: _____ Monthly Housing Payment: \$ _____

SSN	Date of Birth	Home Number
Cellular Number	Email Address	

Employment Information

Employer	Check if self employed <input type="checkbox"/>	Job Title	Annual Salary
Address	City, State, and ZIP		Time with Employer (Yrs/Mos)

Information Regarding Co-Applicant or Other Party

Legal Name (First, Middle, and Last) _____

Current Street Address	City, State, and ZIP
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Rent Own Other No. of Years: _____ Monthly Housing Payment: \$ _____

SSN	Date of Birth	Home Number
Cellular Number	Email Address	

Employment Information

Employer	Check if self employed <input type="checkbox"/>	Job Title	Annual Salary
Address	City, State, and ZIP		Time with Employer (Yrs/Mos)

Additional Income (Do not reveal alimony, child support or separate maintenance income unless you wish it to be considered as a basis for repayment.)

Source	Monthly Amount \$
Source	Monthly Amount \$

Asset Information

Please list all assets of the applicant and co-applicant including balance in checking, savings, money market, certificates of deposit, retirement accounts, investments, etc.

Financial Institution	Account Number	Name in Which the Account is Held	Subject to Debt?	Value
				\$
				\$
				\$
Total Assets				\$

Credit Obligations

Charge accounts, installment contracts, credit cards, rent, mortgage and other obligations. Use separate sheet if necessary.

Creditor	Account Number	Name in Which the Account is Held	Outstanding Balance	Monthly Payment
			\$	\$
			\$	\$
			\$	\$
Total Credit Obligations				\$

Statement of Individual or Joint Credit Application

I/We are applying for credit with Wellesley Bank. Check one:

- I am applying for individual credit in my own name and I am relying on my own income and assets and not the income or assets of another person as the basis of repayment of the credit requested.
- We are applying for joint credit.
Applicant's Signature: _____ Co-Applicant's Signature: _____
- I am applying for individual credit and I am relying on my own income or assets, as well as income from alimony, child support, or separate maintenance, or on the income or assets of another person as the basis of repayment of the credit requested.

Signatures

I/We certify that the information provided in this mortgage prequalification request and on any attachments is true and correct. I/We authorize Wellesley Bank to verify information with credit reporting agency or from any source named in the mortgage prequalification request. I/We also authorize Wellesley Bank to obtain copy of my/our credit report(s) from the credit reporting agency for consideration of credit.

Applicant's Signature	Date
Co-Applicant's Signature	Date